

## **2017 Professional Practice Update** **“Investment Fund Industry”**

**Wednesday, March 1, 2017**

Dear Members,

We have the pleasure in inviting you to our Professional Practice Update, which will take place at the **Chamber of Commerce** (7, rue Alcide de Gasperi) on **Wednesday, March 1, 2017** from **8:30 am to 1:30 pm**.

ABIAL has created an extensive program which includes Anouk Agnès from ALFI, who will speak on the state of the Luxembourg investment fund industry, an updates on Legal and Regulatory aspects, the evolution of the fund distribution as well as a panel discussion on the practical implications and impacts Brexit has on the fund industry.

### **Reservations:**

A reservation can be made via the ABIAL website ([www.abial.lu](http://www.abial.lu)) until Wednesday, February 22, 2017.

### **Administration:**

The cost of the seminar (including a continental breakfast and a buffet lunch) is EUR 40 for Members and EUR 70 for Guests (non-members).

**Please note that payment should be made via bank transfer to BIL, IBAN LU56 0024 1398 5698 8300, in advance.**

*Cash may be accepted at the door on an exceptional basis but there is no possibility to pay by credit card at the Chamber of Commerce!*

### **Parking:**

Parking is available at the Chamber of Commerce. The parking tickets can be exchanged against valid ones at the reception desk after the conference.

**Accreditation:**

You should also note that we have received confirmation from all the professional Institutes that attendance at such Professional Practice Updates will be recognized in terms of accreditation for Annual Continued Professional Education (CPE) requirements of your Institute. This is another good reason for you to attend.

**Please note that CPD statements will be at your disposal at the registration desk.**

**PS:** *Please note that the Chamber of Commerce is enforcing a "no show" policy. If you make a reservation and do not appear, you will be charged the respective price. You may, of course, cancel before the deadline or invite a colleague to attend in your place. We appreciate you respecting this policy.*

Kind regards

Jason Rea  
*Chairman of ABIAL*

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### PROGRAMME

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| <b>08:30 – 09:00</b> | <b><i>Registration &amp; breakfast</i></b>   |
| <b>09:00 – 09:05</b> | <b>Chairperson’s opening remarks</b><br><b><i>Jason Rea, Chairperson, ABIAL</i></b>  |
| <b>09:05 – 09:30</b> | <b>State of the Luxembourg Investment Fund Industry</b><br><b><i>Anouk Agnès, ALFI</i></b>   |
| <b>09:30 – 10:00</b> | <b>Fund distribution evolution</b><br><b><i>Said Fihri, KPMG</i></b>   |
| <b>10:00 – 10:30</b> | <b>Legal / Regulatory Update</b><br><b><i>Jérôme Wigny, Avocat, Elvinger Hoss</i></b>  |
| <b>10:30 – 11:00</b> | <b><i>Coffee Break</i></b>   |
| <b>11:00 – 11:50</b> | <b>Panel discussion</b><br><b>Brexit – practical implications and impact on fund industry</b><br><br><b><i>Moderator : Michael Ferguson, EY</i></b><br><br><b><i>Johan Terblanche, Dechert</i></b><br><b><i>Johan Schreuder, Investec</i></b><br><b><i>Revel Wood, FundRock</i></b><br><b><i>Sandrine Leclercq, Deloitte</i></b> |
| <b>11:50 – 12:20</b> | <b>Tax Update</b><br><b><i>Keith O’Donnell, ATOZ</i></b>   |
| <b>12:20 – 12:30</b> | <b>Chairperson’s concluding remarks</b><br><b><i>Jason Rea, Chairperson, ABIAL</i></b>   |
| <b>12:30 – 13:30</b> | <b><i>Buffet Lunch</i></b>   |